



# Downtown Dental - Raleigh

(919)948-7722 - downtown@wellsfamilydentalgroup.com - 205 Fayetteville Street, Ste 100, Raleigh, NC 27601

**Thank you for choosing Wells Family Dental Group. We want your visit to be pleasant and comfortable. Please help us by completing this form.**

### Patient Information

Name \_\_\_\_\_

Last First Middle Preferred Name

Address \_\_\_\_\_

Street

City State Zip Code

Employer \_\_\_\_\_ Social Security \_\_\_\_\_

Birthdate \_\_\_\_\_ Email Address \_\_\_\_\_

Male  Female

Phone:

Home (\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_

Cell (\_\_\_\_) \_\_\_\_\_

How would you prefer a courtesy reminder?  Cell Phone  Work  Home  Email  Text

### Emergency Contact

Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

### Insurance Information

Subscriber Name \_\_\_\_\_ SS# \_\_\_\_\_ DOB \_\_\_\_\_

Employer \_\_\_\_\_ Insurance Company \_\_\_\_\_ Ins

Co Phone # \_\_\_\_\_ Group# \_\_\_\_\_

Subscriber Relationship to Patient \_\_\_\_\_

### Payment and Insurance Authorization

I hereby authorize Wells Family Dental Group to accept the Assignment of Benefits from my Primary Dental Insurance Carrier, otherwise payable to me. I can opt for payment to be released to me directly with the knowledge that the total cost of services rendered is due on the date of service. I understand that I am responsible for all costs associated with treatment at this office.

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Patient or Parent / Guardian Signature \_\_\_\_\_

### New Patient Questions

How did you hear about our office? \_\_\_\_\_

What is your reason for todays visit? \_\_\_\_\_

What did you like most about your last dentist? \_\_\_\_\_



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Pharmacy Name: \_\_\_\_\_ Pharmacy Phone: (\_\_\_\_) \_\_\_\_\_

Pharmacy Address: \_\_\_\_\_

## Past Medical History and Current Health Information

- Abnormal Bleeding
- Acid Reflux
- Allergies - Seasonal
- Anemia
- Angina Pectoris
- Arthritis
- Artificial Heart Valve
- Asthma
- Blood Transfusion
- Cancer: Type / Diagnosed \_\_\_\_\_
- Chemotherapy
- Diabetes: Type \_\_\_\_\_
- Difficulty Breathing
- Drug Abuse
- Emphysema
- Epilepsy
- Facial Surgery
- Fainting Spells
- Fever Blisters
- Frequent Headaches
- Glaucoma
- Heart Surgery: Type / When \_\_\_\_\_
- HIV+ AIDS
- HPV

- Heart Attack – Date \_\_\_\_\_
- Heart Murmur
- Hemophilia
- Hepatitis A
- Hepatitis B
- Hepatitis C
- High Blood Pressure
- High Cholesterol
- Joint Replacement: What/When \_\_\_\_\_
- Kidney Problem
- Liver Problems
- Low Blood Pressure
- Mitral Valve Prolapse
- Pace Maker
- Psychiatric Problems
- Rheumatic Fever
- Seizures
- Sexually Transmitted Disease
- Shingles
- Sickle Cell Disease
- Sinus Problems
- Stroke
- Thyroid Problems
- Tuberculosis
- TMJ
- Osteoporosis

Do You have any known Allergies?  
 Yes  No

If Yes, Please specify:

- Aspirin
- Codeine
- Dental Anesthetics
- Erythromycin
- Latex
- Metals
- Penicillin
- Sulfa
- Tetracycline
- Other Allergies: \_\_\_\_\_

Do You Smoke or Use Tobacco?  
 Yes  No

If Yes, how often and what type?  
\_\_\_\_\_

Female Patients Only  
 Birth Control Pills  Yes  No  
 Pregnant  Yes  No Due Date \_\_\_\_\_  
 Are you Nursing?  Yes  No

Other History we should be aware of?  
\_\_\_\_\_

Please List any Medications you are currently taking:  
\_\_\_\_\_

Are you currently taking Fosamax, Actonel or Boniva?  Yes  No If yes, for how many years? \_\_\_\_\_

Do you require Premedication (antibiotics prescribed by your primary care physician) prior to dental treatment?  Yes  No

### Authorization for Treatment

I hereby authorize Wells Family Dental Group to perform diagnostic and therapeutic procedures as may be necessary for proper dental care. I hereby authorize Wells Family Dental Group to administer medications as may be necessary for dental care. I authorize and give consent to perform dental services agreed between doctor/patient or parent guardian to be necessary and advisable including the use of local anesthesia and other medication as indicated.

I certify the above statements regarding my medical history / condition(s) are correct to the best of my knowledge.

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Patient or Parent / Guardian Signature \_\_\_\_\_



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**Acknowledgement of Receipt of Notice of Privacy Practices**

Name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street  
City State Zip Code

**I have received a copy of the Notice of Privacy Practices for the above named practice.**

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Patient or Parent / Guardian Signature \_\_\_\_\_

**For Office Use Only**

**We were unable to obtain a written acknowledgement of receipt of the Notice of Privacy Practices because:**

- An emergency existed & a signature was not possible at the time.
- The individual refused to sign.
- A copy was mailed with a request for a signature by return mail.
- Unable to communicate with the patient for the following reason:

\_\_\_\_\_

Other: \_\_\_\_\_

Prepared By \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_



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### Authorization for Release of Information – Compound Release

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 This form is how Wells Family Dental Group can communicate with you and authorizes us to release protected health information.

Check each entity you approve	Check type of information that can be provided
<input type="checkbox"/> Voice Mail	<input type="checkbox"/> Results of lab tests/x-rays <input type="checkbox"/> Other _____
<input type="checkbox"/> Other person (s) (Provide name and phone number)	<input type="checkbox"/> Financial <input type="checkbox"/> Medical
<input type="checkbox"/> Email communication – Provide email address _____ __ *For email communication to occur, accept the disclosure below:	<input type="checkbox"/> Financial <input type="checkbox"/> Medical <input type="checkbox"/> Appointment reminders <input type="checkbox"/> Breach notification
<input type="checkbox"/> Text communication – Provide number* _____ __ *For text communication to occur, please accept the disclosure below:	<input type="checkbox"/> Appointment reminder <input type="checkbox"/> Other _____
<input type="checkbox"/> For <b>email and/or text communication</b> I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email and/or text communication as selected.	
<input type="checkbox"/> Photo of patient received by patient or legal guardian <input type="checkbox"/> Photo taken by staff (Example: pre/post procedure) <input type="checkbox"/> Other _____	<input type="checkbox"/> May be posted in office <input type="checkbox"/> May be posted on website <input type="checkbox"/> Other _____

**Patient Rights:**

- I have the right to revoke this authorization at any time.
- I may inspect or copy the protected health information to be disclosed in this document.
- Revocation is not effective in cases where the information has already been disclosed but will be effective going forward. • Information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.
- I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing.

This authorization will remain in effect until revoked by the patient.

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Patient or Parent / Guardian Signature \_\_\_\_\_

\*Description of Personal Representative’s Authority (attach necessary documentation) - Revised Oct 2014



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### Office Policies

We are happy you have chosen us to provide you and your family with excellent dental care. It is our sincere goal to give our patients a high quality and pleasant dental experience. Please sign below that you have read and understand all of our office policies. If you have any questions, please don't hesitate to ask one of our team members

#### **Our Policy for Handling Your Insurance:**

Because each plan is different, we may not have all the details of your particular insurance benefits. Since your insurance policy is a contract between you and your carrier, you are responsible for knowing the details of your particular policy and we encourage you to contact them directly with any questions. As a courtesy, we file to your primary insurance company. Insurance policies generally cover only a portion of the total treatment cost (due to coinsurance as well as "usual, customary and reasonable fees" established by the insurance company). We will ESTIMATE your patient portion that will be due at the time services are rendered. But you are responsible to pay any balance not paid by your insurance company within 60 days of rendered services.

#### **Our Financial and Payment Policies:**

Unless prior arrangements have been made, your patient portion is expected to be paid in full at the time services are rendered. We accept Visa, MasterCard, Discover, and American Express as well as Cash or Check. As a service to our patients we also accept Care Credit, to those who qualify. These plans provide you with many payment options, including interest free options. A charge of \$25.00 will be added to your account for any returned check.

#### **Appointments:**

In order to provide quality dental care in an efficient manner, we ask that you give us at least two business days' notice of a cancellation or to reschedule your appointment. We will make every effort to see you at your appointed time. If you are running late for your appointment we may have to reschedule due to time constraints and other scheduled patients.

Broken appointments represent a cost to us; therefore, cancellations with less than 2 business days' notice are subject to a \$75.00 charge to the patient's account.

\_\_\_\_\_ By Initialing, I acknowledge the \$75.00 cancellation policy as outlined above.

A deposit will be required for scheduling treatment that requires appointment times of 1 hour and 30 minutes or more; this will be 10% of the anticipated out of pocket cost with a minimum deposit of \$75. Deposits will also be required to schedule Scaling and Root Planing Procedures.

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Patient or Parent / Guardian Signature \_\_\_\_\_